

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 18, 2005

REGISTRATION NO.: 24752

BONDS ISSUED BY: Ritenour School District

AMOUNT OF ISSUE: \$9,255,000.00

COUNTY: of St. Louis

DATE OF ISSUE: May 19, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. \$6,000,000 principal amount to be used for the purpose of improving existing school facilities by building additions to and repairing old buildings and furnishing schoolhouses in the District; and II. \$3,255,000 principal amount to be used for the purpose of refunding certain outstanding general obligation bonds of the District, Series 1998 maturing in the year 2009 through 2012 and paying the costs of issuance of the Bonds

Rate of Interest	Amount	Maturity
3.500%	\$ 400,000.00	03/01/2006
3.500%	210,000.00	03/01/2007
3.500%	220,000.00	03/01/2008
4.000%	1,285,000.00	03/01/2009
4.000%	780,000.00	03/01/2010
4.500%	1,170,000.00	03/01/2011
4.500%	1,240,000.00	03/01/2012
4.000%	405,000.00	03/01/2013
4.000%	420,000.00	03/01/2014
4.000%	435,000.00	03/01/2015
5.000%	1,250,000.00	03/01/2016
5.000%	1,440,000.00	03/01/2017

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2014 without premium.

BOND REGISTRAR: The Bank of New York Trust Company, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: The Bank of New York Trust Company, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, St. Louis, Missouri

PURCHASE PRICE: \$9,695,054.25

INTEREST RATE: 3.7611%

ASSESSED VALUATION: I. \$498,373,380 II. Not applicable

INDEBTEDNESS: (Including this issue) I. \$40,294,878 II. Not applicable

NOTICE OF ELECTION: I. Published two newspapers March 23 and 30, 2005

II. Not applicable

DATE OF ELECTION: I. April 5, 2005 II. Not applicable

ELECTION RESULTS: I. Yes...3,901 No...1,805 II. Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable